



MSD OF MARTINSVILLE

P.O. Box 1416 | 389 E. Jackson Street
Martinsville, Indiana 46151
Ph 765-342-6641 | Fax 765-342-6877

Health Savings Account (HSA) Information

HSA Banking Options

BMO | Lively (electronic enrollment)

[Lively Health Savings Account Enrollment Form](#)

Complete form and return to payroll department.



Home Bank, SB (open account at local branch)

After opening your account, complete the account information form on page 2 and return to the payroll department



Board of Education

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Superintendent | Eric Bowlen

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Curriculum & HR | Suzie Lipps

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Employee Information for Home Bank HSA

Name of Bank: _____
Name on account: _____
Routing number: _____
Account number: _____

Contributions

Choose one:

_____ Amount to be deducted each payroll: \$ _____ Begin with pay date: ____ / ____ / ____
_____ One-time payroll deduction: \$ _____ Pay date: ____ / ____ / ____

2024 HSA Contribution Limits

Individual Plans – Under 55	\$ 4,150	Individual Plans – 55 + Older	\$ 5,150
Family Plans – Under 55	\$ 8,300	Family Plans – 55 + Older	\$ 9,300

Employee must be enrolled in an HSA High Deductible Health Plan to qualify.

Employee Signature _____ Date _____

Printed Name _____

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