NOTICE OF EXECUTION OF FIRST AMENDMENT TO LEASE

Notice is hereby given that the Board of Education of Metropolitan School District of Martinsville ("Board" and "School Corporation", respectively) on September 19, 2024, executed on behalf of the School Corporation, the First Amendment to Lease (the "First Amendment to Lease") between The Greater Martinsville School Building Corporation (the "Building Corporation"), as lessor, and the School Corporation, as lessee, amending the Lease Agreement, dated April 21, 2016 (the "Original Lease") for the financing and/or lease of: (i) the acquisition, construction and equipping of a new elementary school for the School Corporation, (ii) the acquisition, construction and equipping of a new natatorium for the School Corporation, together with the acquisition of related real property, (iii) acquisition and equipping of busses and other transportation equipment, (iv) general renovations, upgrading and improvements to existing School Corporation buildings, including HVAC improvements and renovations, and (v) other related improvements, upgrades, equipping, and renovations in connection therewith and including the cost of financing thereof ((i) through (v) collectively, the "Project"). The execution of the First Amendment to Lease was made following the publication of notice and public hearings made and held in accordance with Indiana Code 20-47-3-9. This notice is provided in accordance with the provisions of Indiana Code 20-47-3-11.

EXECUTED this 20th day of September, 2024.

METROPOLITAN SCHOOL DISTRICT OF MARTINSVILLE

By: Luke Jackson, Secretary