

# METROPOLITAN SCHOOL DISTRICT OF MARTINSVILLE



Mr. Eric Bowlen, Superintendent  
Mrs. Suzie Lipps, Assistant Superintendent for Curriculum & HR  
Mr. Kyle Stout, Director of Operations  
Mrs. Courtney Vandeenter, Executive Asst. & Communications  
Mrs. Whitney Kuszmaul, Treasurer

Mrs. Heather Staggs, President  
Mr. Luke Jackson, Vice-President  
Mr. Dan Conway, Secretary  
Mrs. Jacque Deckard, Member  
Mr. Matt Hankins, Member

## Health Savings Account (HSA) Information

### HSA Bank Options

#### BMO | Lively (electronic enrollment)

[Lively Health Savings Account Enrollment Form](#)

Complete form and return to payroll department.

**BMO**



 **Lively**

#### Home Bank, SB (open account at local branch)

After opening your account, complete the account information form on page 2 and return to the payroll department



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## Employee Information for Home Bank HSA

Name of Bank: \_\_\_\_\_

Name on Account: \_\_\_\_\_

Routing Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

### Contributions

#### Choose One:

Amount to be deducted each payroll: \$ \_\_\_\_\_ Begin with pay date: \_\_\_\_/\_\_\_\_/\_\_\_\_\_  
 One-time payroll deduction: \$ \_\_\_\_\_ Begin with pay date: \_\_\_\_/\_\_\_\_/\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### 2026 HSA Contribution Limits

Individual Plans - Under 55 \$4,400      Individual Plans - 55 + Older \$5,400

Family Plans - Under 55 \$8,750      Family Plans - 55 + Older \$9,750

**Employee must be enrolled in an HSA High Deductible Health Plan to qualify.**

\_\_\_\_\_  
Employee Signature: \_\_\_\_\_

\_\_\_\_\_  
Printed Name: \_\_\_\_\_

\_\_\_\_\_  
Date: \_\_\_\_\_