

METROPOLITAN SCHOOL DISTRICT OF MARTINSVILLE



Mr. Eric Bowlen, Superintendent
Mrs. Suzie Lipps, Assistant Superintendent for Curriculum & HR
Mr. Kyle Stout, Director of Operations
Mrs. Courtney Vandeventer, Executive Asst. & Communications
Mrs. Whitney Kuszmaul, Treasurer

Mrs. Heather Staggs, President
Mr. Luke Jackson, Vice-President
Mr. Dan Conway, Secretary
Mrs. Jacque Deckard, Member
Mr. Matt Hankins, Member

Health Savings Account (HSA) Information

HSA Bank Options

BMO | Lively (electronic enrollment)

[Lively Health Savings Account Enrollment Form](#)

Complete form and return to payroll department.



Home Bank, SB (open account at local branch)

After opening your account, complete the account information form on page 2 and return to the payroll department



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Employee Information for Home Bank HSA

Name of Bank: _____

Name on Account: _____

Routing Number: _____

Account Number: _____

Contributions

Choose One:

____ Amount to be deducted each payroll: \$ _____ Begin with pay date: ____/____/____

____ One-time payroll deduction: \$ _____ Begin with pay date: ____/____/____

2026 HSA Contribution Limits

Individual Plans - Under 55 \$4,400 Individual Plans - 55 + Older \$5,400

Family Plans - Under 55 \$8,750 Family Plans - 55 + Older \$9,750

Employee must be enrolled in an HSA High Deductible Health Plan to qualify.

Employee Signature: _____

Printed Name: _____

Date: _____