

INSTRUCTIONS

General Instructions:

1. Please enter information into all of the areas of the First Report form, except the boxes at the top right corner of the form which is for office use only.
2. Enter all dates in MM/DD/YY format.
3. Please return completed form electronically by an approved EDI process.
4. For answers to questions, please call (317) 232-3808.

Definitions:

AGENT NAME AND CODE NUMBER: Enter the name of your insurance agent and his / her code number if known. This information can be found on your insurance policy.

ALL EQUIPMENT, MATERIALS OR CHEMICALS EMPLOYEE WAS USING WHEN ACCIDENT OR EXPOSURE OCCURRED: List anything the employee was using, applying, handling or operating when the injury or exposure occurred. If the injury involves a fall, indicate any surfaces and / or objects the claimant fell on and where they fell from. Enter "NA" if no equipment, materials or chemicals were being *e.g. Acetylene cutting torch, metal plate, etc.*

AVG WG/WK: Claimant's average weekly wage, calculated by totaling the latest 52 weeks of wages (*including overtime, tips, etc.*) and dividing by 52.

CLAIMS ADMINISTRATOR: Enter the name of the carrier, third-party administrator, state fund, or self-insured responsible for administering

CONTACT NAME / TELEPHONE NUMBER: Enter the name of the individual at the employer's premises to be contacted for additional information (*i.e. Supervisor, HR Person, Nurse, etc.*)

DATE DISABILITY BEGAN: The first day on which the claimant originally lost time from work due to the occupational injury or disease or as otherwise deemed by statute.

DEPARTMENT OR LOCATION WHERE ACCIDENT OR EXPOSURE OCCURRED: If the accident or exposure did not occur on the employer's premises, enter address or location. Be specific (*e.g. Maintenance, Client's Office, Cafeteria, etc.*).

EMPLOYEE STATUS: Indicate the employee's work status from the following choices: Full-time, Part-time, Apprentice Full-time, Apprentice Part-time, Volunteer, Seasonal Worker, Piece Worker, On-Strike, Disabled, Retired, Not Employed or Unknown (you may also abbreviate *FT, PT, AFT, APT, VO, SW, PW, OS, DI, RE, NE, or UK*).

HOW INJURY / ILLNESS OCCURRED: Describe the sequence of events leading to the injury or exposure (*e.g. Worker stepped back to inspect work and slipped on some scrap metal. As worker fell, he brushed against the hot metal; Worker stepped to the edge of the scaffolding, lost balance and fell six feet to the concrete floor. The worker's right wrist was broken in the fall.*)

NCCI CLASS CODE: A four-digit code classifying the occupation of the claimant.

OCCUPATION / JOB TITLE: Enter the primary occupation of the claimant at the time of the accident or exposure.

PART OF BODY AFFECTED: Indicate the part of body affected by the injury / illness (*e.g. Right forearm, Low Back, etc.*)

REPORT PURPOSE CODE: 00 = Original First Report of Injury; 02 = Updated or Amended First Report.

RTW DATE (Return to Work Date): Enter the date following the most recent disability period on which the employee returned to work.

SIC CODE: This is the code which represents the nature of the employer's business which is contained in the Standard Industrial Classification Manual published by the Federal Office of Management and Budget.

SPECIFIC ACTIVITY EMPLOYEE ENGAGED IN DURING ACCIDENT / EXPOSURE: Describe the specific activity the employee was engaged in during the accident or exposure (*e.g. Cutting metal plate for flooring, sanding ceiling woodwork in preparation for painting.*)

TYPE OF INJURY / ILLNESS: Briefly describe the nature of the injury or illness (*e.g. Contusion, Laceration, Fracture, etc.*)

WORK PROCESS THE EMPLOYEE WAS ENGAGED IN DURING ACCIDENT / EXPOSURE: Enter "NA" if employee was not engaged in a work process, such as if walking down the hallway (*e.g. Building maintenance*).



INDIANA WORKER'S COMPENSATION FIRST REPORT OF EMPLOYEE INJURY, ILLNESS

State Form 34401 (R9 / 3-01)

FOR WORKER'S COMPENSATION BOARD USE ONLY

Jurisdiction Jurisdiction claim number Process date

Please return completed form electronically by an approved EDI process.

PLEASE TYPE or PRINT IN INK

NOTE: Your Social Security number is being requested by this state agency in order to pursue its statutory responsibilities. Disclosure is voluntary and you will not be penalized for refusal.

EMPLOYEE INFORMATION					
Social Security number	Date of birth	Sex ☐ Male ☐ Female ☐ Unknown	Occupation / Job title	NCCI class code	
Name (last, first, middle)	Marital status ☐ Unmarried ☐ Married ☐ Separated ☐ Unknown		Date hired	State of hire	Employee status
Address (number and street, city, state, ZIP code)			Hrs / Day	Days / Wk	Avg Wg / Wk
Telephone number (include area code)	Number of dependents		Wage Per \$ ☐ Hour ☐ Day ☐ Week ☐ Month ☐ Year ☐ Other		

EMPLOYER INFORMATION			
Name of employer METROPOLITAN SCHOOL DISTRICT of MARTINSVILLE	Employer ID# 356002624	SIC code	Insured report number
Address of employer (number and street, city, state, ZIP code) 389 EAST JACKSON ST MARTINSVILLE IN 46151	Location number	Employer's location address (if different)	
	Telephone number 765-342-6641		
	Carrier / Administrator claim number	Report purpose code	
Actual location of accident / exposure (if not on employer's premises)			

CARRIER / CLAIMS ADMINISTRATOR INFORMATION			
Name of claims administrator SUMMIT	Carrier federal ID number	Check if appropriate ☐ Self Insurance	
Address of claims administrator (number and street, city, state, ZIP code) PO BOX 988, LAKELAND, FL 33802	☒ Insurance Carrier ☐ Third Party Admin.	Policy / Self-insured number 0193-62897	
Telephone number 800-282-7648		Policy period Verify dates - obtain new form if incorrect From 2/1/2026 To 1/31/2027	
Name of agent FIRST INSURANCE GROUP, INC	Code number 518		

OCCURRENCE / TREATMENT INFORMATION					
Date of Inj. / Exp.	Time of occurrence ☐ AM ☐ PM	Date employer notified	Type of injury / exposure	Type code	
Last work date What was the last day you were at work?	Time workday began	Date disability began When is the first date you missed scheduled work?	Part of body Specify left/right, upper/lower, etc.	Part code	
RTW date When did you come back to work?	Date of death	Injury / Exposure occurred on employer's premises? ☐ Yes ☐ No	Name of contact Who did you report the injury to?	Telephone number	
Department or location where accident / exposure occurred			All equipment, materials, or chemicals involved in accident		
Specific activity engaged in during accident / exposure			Work process employee engaged in during accident / exposure		
How injury / exposure occurred. Describe the sequence of events and include any relevant objects or substances.					Cause of injury code
Name of physician / health care provider Provider for this specific injury - do not enter personal care provider				INITIAL TREATMENT ☐ No Medical Treatment ☐ Minor: By Employer ☐ Minor: Clinic / Hospital ☐ Emergency Care ☐ Hospitalized > 24 Hours ☐ Future Major Medical / Lost Time Anticipated	
Name of witness		Telephone number	Date administrator notified		
Date prepared	Name of preparer	Title	Telephone number		

An employer's failure to report an occupational injury or illness may result in a \$50 fine (IC 22-3-4-13).

At least one must be checked



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State Form 34401 (R9 / 3-01)

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Name (last, first, middle)		Marital status ☐ Unmarried ☐ Married ☐ Separated ☐ Unknown	Date hired		Employee status
Address (number and street, city, state, ZIP code)			Hrs / Day	Days / Wk	Avg Wg / Wk
Telephone number (include area code)		Number of dependents	Wage Per \$ ☐ Hour ☐ Day ☐ Week ☐ Month ☐ Year ☐ Other		

EMPLOYER INFORMATION			
Name of employer	Employer ID#	SIC code	Insured report number
Address of employer (number and street, city, state, ZIP code)	Location number	Employer's location address (if different)	
	Telephone number		
	Carrier / Administrator claim number		Report purpose code
Actual location of accident / exposure (if not on employer's premises)			

CARRIER / CLAIMS ADMINISTRATOR INFORMATION			
Name of claims administrator	Carrier federal ID number	Check if appropriate ☐ Self Insurance	
Address of claims administrator (number and street, city, state, ZIP code)	☐ Insurance Carrier ☐ Third Party Admin.	Policy / Self-insured number	
Telephone number		Policy period From To	
Name of agent	Code number		

OCCURRENCE / TREATMENT INFORMATION					
Date of Inj. / Exp.	Time of occurrence ☐ AM ☐ PM	Date employer notified	Type of injury / exposure		Type code
Last work date	Time workday began	Date disability began	Part of body		Part code
RTW date	Date of death	Injury / Exposure occurred on employer's premises? ☐ Yes ☐ No	Name of contact		Telephone number
Department or location where accident / exposure occurred			All equipment, materials, or chemicals involved in accident		
Specific activity engaged in during accident / exposure			Work process employee engaged in during accident / exposure		
How injury / exposure occurred. Describe the sequence of events and include any relevant objects or substances.					
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Name of physician / health care provider					INITIAL TREATMENT ☐ No Medical Treatment ☐ Minor: By Employer ☐ Minor: Clinic / Hospital ☐ Emergency Care ☐ Hospitalized > 24 Hours ☐ Future Major Medical / Lost Time Anticipated
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